

SHARE TRANSFER FORM		Affix Stamp Duty Here If Applicable
For Non-Market Transactions		
Full name of Company	MELBOURNE VICTORY LTD ACN 111 441 868	
Jurisdiction of Registration of Company	Victoria, Australia	
Description of Securities	Ordinary Shares	If not fully paid, paid to Fully Paid
Quantity		
Full name(s) of Transferor(s)		
Consideration		Date of Transfer / /2021
Full name(s) and Address of Transferee(s)		
Statement under s.1072H	Under Section 1072H of the Corporations Act, the transferee states that upon registration of this transfer it will hold the securities: <p style="text-align: center;">* BENEFICIALLY / * NON-BENEFICIALLY</p> <p style="text-align: center;">(*strike out if inapplicable)</p>	

The undersigned transferor for the above consideration transfers to the transferee the securities specified in its name in the books of the corporation specified above and the transferee agrees to accept the securities.

Transferor(s) Sign Here	<p>.....</p> <p>.....</p>
Date Signed	/ /2021
Transferee(s) Sign Here	<p>.....</p> <p>.....</p>
Date Signed	/ /2021